

# Beginner's \$100 Investment Starter Checklist

Use this printable to plan your first \$100 investment step-by-step.

## Step 1: Know Your Goal

- What are you investing for? \_\_\_\_\_
- Timeframe (short/medium/long): \_\_\_\_\_

## Step 2: Choose Your Approach

- ☐ Stock Market (ETFs or fractional shares)
- ☐ Robo-advisor platform
- ☐ High-yield savings/investment combo
- ☐ Crypto (only if you're comfortable with risk)
- ☐ Peer-to-peer lending or micro-investing

## Step 3: Pick a Platform

Platform/App Name: \_\_\_\_\_

Minimum Deposit: \_\_\_\_\_

Fees/Commissions: \_\_\_\_\_

Auto-invest Options? Y / N

## Step 4: Setup Checklist

- ☐ Open account
- ☐ Link bank or payment method
- ☐ Choose investment type
- ☐ Set up recurring contributions (if possible)

[ ] Track performance monthly

Step 5: Monthly Review

Month: \_\_\_\_\_ Value: \_\_\_\_\_ Added Funds: \_\_\_\_\_

Notes: \_\_\_\_\_

Next Steps: \_\_\_\_\_